

## **RaidaTech Steps To Going Public**

- RaidaTech LLC official vote (starts on the 17th of February; ends 28th of February)
- The final shareholder list completed
- Jim West provides that final list to Colonial transfer agent
- OTC QB application put in
- Dalmore investment bank engagement letter signed
- Pete Wilke notifies Colonial to convert the notes
- Pete Wilke notifies Colonial of stock split
- Pete Wilke, attorney, prepares and submits a form for A+offering
- Pete Wilke handles comments (SEC has 28 days to send first comments if any; and then any additional rounds of comments, if needed, have to be sent in 21 days in each round)
- RaidaTech gets an effective letter from SEC. Company public
- The A plus financing round begins